



INDICATOR: Poor Income Management

Threshold: A raw score of 7 or below identifies financial problems.

Specific Indicators:

- Overwhelmed with financial matters (debts, bills, SES).
- Change in income/assets because of illness.
- Change in work status and/or financial resources.

Does the Patient:

- make repeated requests for financial assistance?
- concern the staff re: patient/family financial resources?
- have unrealistic expectations of what agency can provide?

Interventions:

- Identify local/national resources to help family with financial need.
- Identify if patient supports are adequate for followthrough with referrals.
- Contact social worker/case worker in local community for coordination of referrals.
- Use internal resources (PEF, NCI supplement, FOCC, CC funds, institute funds, etc.).*
- Educate Interdisciplinary Team re: patient's financial status.

* Refer to *SWD Orientation Manual and SWD Policies and Procedures Manual* online for appropriate criteria and use of internal resources.



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